BLACK HORSE PIKE REGIONAL SCHOOL DISTRICT BOARD OF EDUCATION REQUESTS FOR PROPOSALS

Notice is hereby given that pursuant to the provisions of N.J.S.A. 19:44A-20, New Jersey Pay to Play, and other legislative enactments, more specifically Chapter 271 of the laws of the State of New Jersey, the Black Horse Pike Regional School District Board of Education located at 580 Erial Road, Blackwood, New Jersey 08012 is seeking RFP's for professional services to be provided to the Board of Education as listed below for the period July 1, 2021 to June 30, 2022.

Requests for proposals as attached, are on file at the Board Secretary/Business Administrator's office at 580 Erial Road, Blackwood, New Jersey 08012, and may also be downloaded from the Board of Education's website.

ENVIRONMENTAL FIRM

Scope of Services:

The Black Horse Pike Regional Board of Education's objective is to insure that Environmental Services are performed, maintained and kept current with maximum efficiency. Additionally, such services must be provided in a manner consistent with the Board of Education approved schedule. These include, but are not limited to, providing a safe and complainant environmental for the public school district.

The Contractor will provide qualified (and, as appropriate, state licensed, certified certificates in specified fields) technicians, supplies and equipment to accomplish and complete the specifications of this contract.

Mandatory Qualifications:

The Contractor is mandated to provide qualified, state licensed, certified technicians. The Contractor must be familiar with the scope of work which will be reflected in the proposal form.

Description of Services to be Performed:

Services to include the following Health, Environmental & Safety Programs

Hazard Communication Program

American with Disabilities Act

Employee In-Service Training

AHERA Program

Chemical Products Waste Collection Program

Integrated Pest Management Program

Chemical Hygiene Program

Blood borne Pathogens/Exposure Control Plan Programs

Bleacher Inspection Assessment

Boiler Inspection Assessment

Underground Storage Tank Assessment

Clean Air Program

Elevator Registration/Inspection Assessment

Emergency Response Plan

Fireproof Stage Curtains Assessment

Folding Door Inspection Assessment

Hazardous Wastes Program

Lead Paint/Lead in Drinking Water Assessment

Medical Wastes Assessment
Recycling Program
Radon Assessment
Annual Notification/Letters to Parents, Employees, Regulatory Designated Person.

Operating Responsibilities:

The Contractor shall conform to and abide by all municipal, State and Federal laws and regulations, insofar as the same or any of them are applicable; and where permits and/or licenses are required for the prescribed services and/or any construction.

The Contractor shall not post any signs or advertising matter upon any premises unless prior approval is obtained from the Board of Education.

Contractor's Staff:

The Contractor shall provide sufficient personnel to perform all work in accordance with the Specifications.

All necessary work will be performed at the Black Horse Pike Regional School District Board of Education's facilities as follows:

Triton Regional High School Highland Regional High School Timber Creek Regional High School District Office

All statements of proposals for professional service contracts shall include at a minimum the following information.

- 1. Names of individuals who will perform required tasks as well as the listing of their licenses.
 - A. Identify the person who will be primarily responsible for the services required by the Board of Education and provide a description of the experience of the primary person with projects and issues similar to those more specifically set forth in this RFP's and on behalf of the Board of Education of the Black Horse Pike Regional School District.
 - B. Identify persons who will serve as back up to the primary person including resumes of all parties.
- 2. Describe ability to provide services in a timely fashion including a description of your staffing and a description of your familiarity with the services required by the Board of Education of the Black Horse Pike Regional School District.

Evaluation of Proposals:

The School District intends to award a professional services contract for the defined scope of work under the Fair and Open Process in accordance with N.J.S.A. 19:44A-20.4 et seq.

The proposals will be evaluated by a committee of school District staff based upon information supplied by each Proposer in response to this RFP and the following criteria:

- · Ability to meet all minimum qualifications.
- · Overall knowledge and familiarity with the operations of the School District.
- Experience of the firm in providing similar services to other public bodies, with special emphasis on experience in New Jersey.
- · Qualifications and experience of the professional.
- · Qualifications and experience of the other members of the professional's firm.
- The hourly rates proposed. The proposal shall identify whether clerical and other overhead costs will be billed separately or included in the hourly labor rate for the professionals.

Any questions regarding this Request for Proposals should be directed to Frank Rizzo, School Business Administrator of the Black Horse Pike Regional School District.

Please submit two (2) copies of the proposal to:

Please be advised that due to the COVID-19/Coronavirus, the RFP opening scheduled for 12:00 PM on **Wednesday, April 28 2021** at the Black Horse Pike Regional School District Board of Education Administration Office, located at 580 Erial Road, Blackwood, New Jersey 08012 **will have the following restriction:**

Bidders are required to drop off the proposal package by **12:00 PM on Wednesday, April 28, 2021**. No one will be permitted to enter into the building. The Central Office will be open 7:30 am - 3:30 pm daily for RFP submissions. A drop box will be set up in the foyer for the RFP's starting April 26, 2021.

Black Horse Pike Regional School District 580 Erial Road Blackwood, New Jersey 08012 856-227-4106

All RFP's must be received at the School District's Administrative Office by **Wednesday**, **April 28**, **2021** no later than 12:00 pm at which time they will be publicly opened.

AFFIRMATIVE ACTION QUESTIONNAIRE

This form is to be completed and returned with the bid. However, the Board will accept in lieu of this Questionnaire, Affirmative Action Evidence Employee Information Report.

1. Our company has a federal Affirmative Action Plan approval. □Yes □No

If yes, please attach a copy of the plan to this questionnaire.

2. Our company has a N.J. State Certificate of Employee Information Report PYes No

If yes, please attach a copy of the certificate to this questionnaire.

3. If you answered "NO" to both questions No.1 and 2, you must apply for an Affirmative Action Employee Information Report - Form AA302.

Please visit the New Jersey Department of Treasury website for the Division of Public Contracts Equal Employment Opportunity Compliance: www.state.nj.us/treasury/contractcompliance/

- · Click on "Employee Information Report"
- Complete and submit the form with the appropriate payment to:

Department of Treasury
Division of Public Contracts/EEO Compliance
P.O. Box 209
Trenton, NJ 08625-0002

All fees for this application are to be paid directly to the State of New Jersey. A copy shall be submitted to the Board of Education within seven (7) days of the notice of the intent to award the contract or the signing of the contract.

I certify that the above information is correct to the best of my knowledge.

Name	
Signature	
Title	Date
Name of Company	
Address	
City, State, Zip	

STOCKHOLDER/PARTNERSHIP DISCLOSURE AND STATEMENT OF OWNERSHIP

Re: Proposal for t	he Black Horse Pike Regio	onal I	Board of Education.		
				Proposal Date:	
Please check one	type of Ownership. comple	ete th	e form. and execute w	here provided.	
☐ Corporation	n		Limited Partnership		
☐ Partnership			Limited Liability Co.	rp	
□ Sole Propri			Limited Liability Par	tnership	
☐ Sub Chapte			Other		
any work or the fi State or any coun commission whice corporation or sai partnership who of a corporation "or owning 10% or gruntil names and a established in this IT IS MANDAT no persons who of of this disclosure	turnishing of any material of ty, municipality or school the exercises governmental id partnership, there is substituted as 10% or greater interest partnership", the stockhold reater interest in that partnership addresses of every non-corps act, has been listed. **CORY THAT THIS FOR the partnership and the percent or more of the corps and the percent or more of the corps are the corps are the percent or more of the corps are the percent or more of the corps are the	or supdistrifunct mitte est the der hership porat	pplies, the cost of whic ct, or any subsidiary o ions, unless prior to the da statement setting for erein, as the case may olding 10% or more of p, as the case may be, se stockholder, and indicate COMPLETED AND tock or ownership of the cost of th	I any agreement be entered into for the performance the is to be paid with or out of any public funds, by the ragency of the State, or by an authority, board or e receipt of the bid or accompanying the bid of said orth the names and all individual partners in the be." If one or more such stockholder "or partner" is i that corporation "or partnership" the individual partishall also be listed. The disclosure shall be, continue ividual partner, exceeding the 10% ownership criterical D SUBMITTED WITH BID. In the event that there the bidder, then such fact should be certified below a	e itself mers ed ia
	ny				
Address			and the second s		
City, State, Zip_					
				(10%) or More Interest	
Owner's Name	Home Address	Т	itle/Office Held	Percent (%) of Partnership Shares Owned	
		_			
NOTE: If you no above required in	eed more space than that proformation for any remain	rovid ing p	ed above, please use a ersons or entities.	n extra sheet for furnishing the	
Signature				Date	

(form continued on next page)

To be completed and signed below.

STOCKHOLDER/PARTNERSHIP DISCLOSURE AND STATEMENT OF OWNERSHIP (con't)

If your firm is not a corporation and/ or partnership, please explain below how your firm is organiz and include a list of the various principals.	zed
Our firm,	
Names of Principals Title	
Use additional paper if needed. Check here □ if additional sheets are attached.	
Name of Company	
Address	
City, State, Zip	
Authorized AgentTitle	

SIGNATURE OF AUTHORIZED AGENT

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant To N.J.S.A. 19:44A-20.26

This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.

The undersigned being authorized to certify, hereby certifies that the submission provided herein represents compliance with the provisions of N.I.S.A. 19:44A-20.26 and as represented by the instructions accompanying this form.						
-						
political contributions (more than \$300 per election cycle) over the 12 months prior to submission to the committees of the government entities listed on the form provided by the local unit. Check here if disclosure is provided in electronic form.						
compliance with the provisions of N.I.S.A. 19:44A-20.26 and as represented by the instructions accompanying this form. Signature Printed Name Title Part II - Contribution Disclosure Disclosure requirement: Pursuant to NJ.S.A. 19:44A-20.26 this disclosure must include all reportable political contributions (more than \$300 per election cycle) over the 12 months prior to submission to						

 $\ \square$ Check here if the information is continued on subsequent page(s)

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM Contractor Instructions

Business entities (contractors) receiving contracts from a public agency that are NOT awarded pursuant to a "fair and open" process (defined at N.J.S.A. 19:44A-20.7) are subject to the provisions of P.L. 2005, c. 271, s.2 N.J.S.A. 19:44A-20.26). This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any State, county, or municipal committee of a political party
- · any legislative leadership committee*
- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
 - o of the public entity awarding the contract
 - o of that county in which that public entity is located
 - o of another public entity within that county
 - o or of a legislative district in which that public entity is located or, when the public entity is a county, of any legislative district which includes all or part of the county

The disclosure must list reportable contributions to any of the committees that exceed \$300 per election cycle that were made during the 12 months prior to award of the contract. See NJ.S.A. 19:44A-8 and 19:44A-16 for more details on reportable contributions.

NJ.S.A. 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an "interest" ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity and filing as continuing political committees, (PACs).

When the business entity is a natural person, "a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity." [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure.

Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report.

The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor's responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement.

The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor's submission and is disclosable to the public under the Open Public Records Act.

The contractor must also complete the attached Stockholder Disclosure Certification. This will assist the agency in meeting its obligations under the law. **NOTE: This section does not apply to Board of Education contracts.**

'N.J.S.A. 19:44A-3(s): "The term "legislative leadership committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly or the Minority Leader of the General Assembly pursuant to section 16 of P.L.1993, c.65 (C.19:44A-10.1) for the purpose of receiving contributions and making expenditures."

BLACK HORSE PIKE REGIONAL BOARD OF EDUCATION

Business Office 580 Erial Road Blackwood, New Jersey 08012

Proposal Form

Title of Proposal

RFP – ENVIRONMENTAL FIRM

The respondent by signing this proposal form, acknowledges that he/she has carefully examined the proposal specifications and documents; and further acknowledges he/she understands and is able to render the scope of activity and services outlined in the proposal

Name		
Address	P.O. Box	
City, State, Zip Code		
Federal Tax ID Number		
Phone Number ()	Extension	
Fax No. ()	E-Mail	
Authorized Agent	Title	
Agent's Signature	Date	
	1 17 1 1 1 1 10 0001 10 00 70 7 11	

All proposals must be received no later than **Wednesday**, **April 28**, **2021**, **12:00 PM**. All proposals are to be sent to:

Please be advised that due to the COVID-19/Coronavirus, the RFP opening scheduled for 12:00 PM on **Wednesday, April 28 2021** at the Black Horse Pike Regional School District Board of Education Administration Office, located at 580 Erial Road, Blackwood, New Jersey 08012 **will have the following restriction:**

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Mr. Frank Rizzo, Business Administrator Board Secretary, Purchasing Agent 580 Erial Road Blackwood, New Jersey 08012 Phone # 856-227-4106/Fax # 856-401-8763

ETHICS IN PURCHASING Statement to Vendors

School District Responsibility

Recommendation of Purchases

It is the desire of the Black Horse Pike Regional Board of Education to have all Board employees and officials practice exemplary ethical behavior in the procurement of goods, materials, supplies, and services.

School district officials and employees who recommend purchases shall not extend any favoritism to any vendor. Each recommended purchase should be based upon quality of the items, service, price, delivery, and other applicable factors in full compliance with N.J.S.A. 18A:18A-1 et.seq.

Solicitation/Receipt of Gifts - Prohibited

School district officials and employees are prohibited from soliciting and receiving funds, gifts, materials, goods, services, favors, and any other items of value from vendors doing business with the Black Horse Pike Regional Board of Education or anyone proposing to do business with the Black Horse Pike Regional School District.

Vendor Responsibility

Offer of Gifts, Gratuities -- Prohibited

Any vendor doing business or proposing to do business with the Black Horse Pike Regional School District, shall neither pay, offer to pay, either directly or indirectly, any fee, commission, or compensation, nor offer any gift, gratuity, or other thing of value of any kind to any official or employee of the Black Horse Pike Regional School District or to any member of the official's or employee's immediate family.

Vendor Influence -- Prohibited

No vendor shall cause to influence or attempt to cause to influence, any official or employee of the Black Horse Pike Regional School District, in any manner which might tend to impair the objectivity or independence of judgment of said official or employee.

Vendor Certification

Vendors or potential vendors will be asked to certify that no official or employee of the Black Horse Pike Regional Board of Education or immediate family members are directly or indirectly interested in this request or have any interest in any portions of profits thereof. The vendor participating in this request must be an independent vendor and not an official or employee of the Black Horse Pike Regional Board of Education.

Mr. Frank Rizzo
Business Administrator
Board Secretary
Purchasing Agent

NON-COLLUSION AFFIDAVIT

Re: Proposal for the Black	Horse Pike Re	gional Board	of Education.		
STATE OF			Date:		
COUNTY OF	:ss:)				
I,		of the	he City of		
in the County of		and th	ne State of		_
of full age, being duly swor	rn according to	law on my oa	th depose and say	that:	
I am					of
the firm of	Posit	tion in Compa	any	and :	tha hiddar making
the Proposal for the above have not, directly or indirectly of this proposal with any position connection with the above is and correct, and made with truth of the statements conscionated for the said bid. I further warrant that no upon an agreement or under employees of bona fide estates.	etly, entered intotential bidders, named bid, and full knowledge tained in said Poperson or sellicerstanding for a	o any agreem, or otherwise that all statement the Black Proposal and in a gency has a commission,	ent, participated in taken any action in nents contained in ck Horse Pike Reg in the statements contained s been employed on percentage, broke	n any collusion, discuss in restraint of free, compared Proposal and in this gional Board of Education contained in this affidate or retained to solicit or severage or contingent fee	sed any or all parts petitive bidding in as affidavit are true ion relies upon the vit in awarding the ecure such contract
	(P	rint Name of 0	Contractor/Vendor	 r)	
Subscribed and sworn to: _					_
	(SI	GNATURE (OF CONTRACT	OR/VENDOR)	
before me this day	y of		,	<u>_</u> .	
	1	Month	Year		
NOTARY PUBLIC SIGNA	ATURE		Print Name of	f Notary Public	
My commission expires			,	Seal -	
	Month	Day	Year		

STATE OF NEW JERSEY -- DIVISION OF PURCHASE AND PROPERTY DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN

Quote Number:

Bidder/Offeror:

PART 1: CERTIFICATION BIDDERS MUST COMPLETE PART 1 BY CHECKING EITHER BOX.

	FAILURE TO CHECK	ONE OF THE BOXES WILL RENDER THE PROPOSAL NON-RESPONSIVE.	
contra subsi in Ira must non-r by lay defau	act must complete the certification diaries, or affiliates, is identified or n. The Chapter 25 list is found of review this list prior to completing responsive. If the Director finds a w, rule or contract, including but a lt and seeking debarment or suspe	,	ts parents, nt activities ff. Bidders proposal d provided
LEAS	E CHECK THE APPROPRIAT		
	subsidiaries, or affiliates is <u>lis</u> activities in Iran pursuant to P.L.	Law 2012, c. 25, that neither the bidder listed above nor any of the bidder's ted on the N.J. Department of the Treasury's list of entities determined to be engaged in 2012, c. 25 ("Chapter 25 List"). I further certify that I am the person listed above, or I am ted above and am authorized to make this certification on its behalf. I will skip Part 2 and w.	prohibited an officer
	OR		
	the Department's Chapter 25 li and sign and complete the (e because the bidder and/or one or more of its parents, subsidiaries, or affiliates is ist. I will provide a detailed, accurate and precise description of the activities in Pal Certification below. Failure to provide such will result in the proposal being rendere alties, fines and/or sanctions will be assessed as provided by law.	rt 2 below
	EACH BOX WILL PROMPT YOU	rgaging in the investment activities in Iran outlined above by completing the boxes below. TO PROVIDE INFORMATION RELATIVE TO THE ABOVE QUESTIONS, PLEASE PROVIDESTION, IF YOU NEED TO MAKE ADDITIONAL ENTRIES, CLICK THE "ADD AN ADDITIONAL ENTRIES, CLICK THE "ADD AN ADDITIONAL ENTRY" BUTTON.	
Na	me	Relationship to Bidder/Offeror	Delete
	4.11 6.4.11.111		
De	scription of Activities		
-			
Du	ration of Engagement	Anticipated Cessation Date	
Bid	der/Offeror Contact Name	Contact Phone Number	
	ADD AN ADDITIONAL ACTIVIT	TIES ENTRY	
erti fica tio	n: I, being duly swom upon my cath, here	eby represent that the foregoing information and any attachments thereto to the best of my knowledge are true	and complete. I
		rtification on behalf of the bidder, that the State of New Jersey is relying on the information contained herein and the	
ontinuing	obligation from the date of this certification	n through the completion of any contracts with the State to notify the State in writing of any changes to the inform	nation contained
erein; tha	It I am aware that it is a criminal offense to r	make a false statement or misrepres entation in t his certification, and if I do so, I am subject to criminal prosecution u	nder the law and
nat it will o	constitute a material breach of my agreemen	at(s) with the State, permitting the State to declare any contract(s) resulting from this certification void and unenforces	able.
	me (Print):	Signature:	

Full Name (Print):	Signatur	re:
		Do Not Enter PIN as a Signature
Title:	Date:	

BUSINESS REGISTRATION CERTIFICATE (N.J.S.A. 52:32-44)

Pursuant to N.J.S.A. 52:32-44 as amended by P.L. 2004 – Chapter 57, all respondents shall submit with their proposal package a copy of their "New Jersey Business Registration Certificate" as issued by the Department of Treasury of the State of New Jersey. Failure to provide the New Jersey Business Registration Certification with the proposal package, or prior to the award of contract, will be cause for the rejection of the entire proposal.

INSURANCE;	PROFESSIONAL L	LIABILITY – CERTIFICATE	REQUIRED
	☐ Required	☐ Not Required	
	th contract docume		d shall provide to the Board of Insurance Certificate with the
		000 Each Incident; Occurre 000 Aggregate	ence; Wrongful Act
The insurance	e certificate name a	s to the certificate holder s	hall be as follows:
	The Black	Horse Pike Regional Board c/o The Business Office	

580 Erial Road Blackwood, NJ 08012

The insurance certificate shall remain in full force during the term of contract.

Form W-9
(Rev. December 2011)
Department of the Treasury

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Interna	rievenue	Cervice										
	Name (as shown on your income tax return)										
ge 2.	Business name/disregarded entity name, if different from above											
Print or type See Specific Instructions on page	Check appropriate box for federal tax classification: Individual/sole proprietor Check appropriate box for federal tax classification: Partnership Trust/estate											
Print or type Instructions	☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ►									Exem	pt pay	/ee
돌드	□ o	ther (see instructions) ▶										
secific	Addres	s (number, street, and apt. or suite no.)	quester	r's n	ame a	and ac	dress	(opt	ional)		
See S	City, st	ate, and ZIP code										
	List acc	ount number(s) here (optional)										
Par	t I	Taxpayer Identification Number (TIN)										
		I in the appropriate box. The TIN provided must match the name given on the "Name" line	e S	Soci	al sec	curity	numb	er				
		up withholding. For individuals, this is your social security number (SSN). However, for a				7						
		sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other our employer identification number (EIN). If you do not have a number, see <i>How to get a</i>				-			-			
	n page 3					_						
Note.	If the a	ecount is in more than one name, see the chart on page 4 for guidelines on whose	E	Emp	loyer	ident	tificatio	on n	umb	er		
	er to en											
						-						
Par	Ш	Certification										
Under	penalti	es of perjury, I certify that:										
1. Th	e numb	er shown on this form is my correct taxpayer identification number (or I am waiting for a n	umber	r to	be is	sued	to me	э), а	nd			
Se	rvice (IF	ibject to backup withholding because: (a) I am exempt from backup withholding, or (b) I h S) that I am subject to backup withholding as a result of a failure to report all interest or d subject to backup withholding, and										
3. I ai	n a U.S	citizen or other U.S. person (defined below).										
becau interes genera instruc	ise you st paid, ally, pay ctions o	instructions. You must cross out item 2 above if you have been notified by the IRS that y nave failed to report all interest and dividends on your tax return. For real estate transactive acquisition or abandonment of secured property, cancellation of debt, contributions to arments other than interest and dividends, you are not required to sign the certification, but a page 4.	ons, ite n indivi	em : idua	2 doe al reti	es no reme	t appl ent arra	ly. F ange	or m	nortga nt (IRA	ge A), an	d
Sign	S	gnature of										

General Instructions

U.S. person ▶

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

Here

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

Fee Schedule Must be the last page of the Bid Packet